Page:

rgsrmfgen

November 4, 2014

Abstract

Creates a response matrix file for use with XSPEC and rgsfluxer.

1 Instruments/Modes

	Instrument	Mode
RGS RGS		Spectroscopy High Time Resolution

2 Use

pipeline processing	yes
interactive analysis	yes

3 Description

rgsrmfgen creates an OGIP-compliant response matrix file as required for spectrum analysis within XSPEC. Because a certain level of compatibility between the spectrum and response matrix is required, it is typical and convenient (but not required) to create the spectrum first and provide it as in input to the response generator. The instrument's response within each incident (photon) energy bin is calculated for every dispersion channel. The size of the matrix is determined, therefore, by the size of the spectrum and the number of incident energy bins (rows) specified on the command line. A matrix of one hundred energy bins can be computed fairly quickly (about ten minutes) and is good for visual inspection, but is not good for analysis. Two hundred fifty bins is a minimum for use with rgsfluxer, and three thousand is probably acceptable for use with XSPEC. Be prepared to wait a while, and for periodic progress updates set the verbosity level to five.

If the dyneffareacorr is enabled, the cal calculates a correction to the effective area which is based on a Chebyshev polynomial parametrization of calibration data. This effective area correction is time dependent and around every six months, a new correction is added to CCF. Depending on the observation date, the cal interpolates between the two closest effective area correction epochs. If the observation date is later than the last available correction epoch, we use the latest one as the valid correction. If the observation date is earlier than the first available correction epoch, we use the first one.

2

The EFFAREACOOR CCF file has a new extension called RECTIFICATION that can optionally be applied using the withrectification switch.

4 Parameters

This section documents the parameters recognized by this task (if any).

Parameter	Mand	Type	Default	Constraints

In general for this task only one filename need be provided and the rest are inferred by default using the provided filename as a template. The rules governing this behavior are intended to follow what the user would instinctively expect and as a result are somewhat complicated. The descriptions below focus on the meaning of each filename parameter, leaving the exact details of the inferred default value to be explained in the algorithm section.

evlist no data	et
----------------	----

The filtered event list. It must contain the EVENTS table and exposure map extensions. Not modified. The default value infers the EVENLI file.

srclist	no	dataset		
---------	----	---------	--	--

The source description list. It must contain the SOURCES table and the relevant selection region extensions. Not modified. The default value infers the SRCLI_file.

iniset no me	rmfset	no	file		
--------------	--------	----	------	--	--

The response matrix file (OGIP-compliant format). Either created or modified depending on parameter newrmf. When modifying an existing response matrix (newrmf=no) an explicit value for this filename must be provided, which then becomes the template from which other filenames may be inferred. For a new response matrix the default value infers the RSPMAT file.

emax	no	real	2.8	non-negative
------	----	------	-----	--------------

When creating a new response matrix (newrmf=yes), this is the upper edge of the highest incident-energy bin to be included. When overwriting part of an existing matrix (newrmf=no), this identifies the upper incident-energy bin in the interval to be recomputed. This value will be raised automatically as necessary to maintain the contiguity of the bins, and can be used to extend the range of the existing matrix.

emin no real	0.3	non-negative
--------------	-----	--------------

When creating a new response matrix (newrmf=yes), this is the lower edge of the lowest incident-energy bin to be included. When overwriting part of an existing matrix (newrmf=no), this identifies the lower incident-energy bin in the interval to be recomputed. This value will be lowered automatically as necessary to maintain the contiguity of the bins, and can be used to extend the range of the existing matrix.



XMM-Newton Science Analysis System

rows	no	integer	4000	positive

Page:

3

The number of incident-energy bins to cover the range from emin to emax. Typically, when overwriting part of an existing matrix (newrmf=no), the intention is to increase the resolution of the matrix over a small interval. This can yield a matrix of manageable size that has very high resolution in just the right places.

fftdim no	integer	3	1-5
-----------	---------	---	-----

The wings of the various distributions that are convolved together to form the narrow features of the line-spread function are truncated to limit the size of the convolution space. An increment of one in this parameter doubles the size of the convolution space; the larger the convolution space, the slower the computation and the less power is lost to the truncation.

newrmf	no	boolean	yes	
--------	----	---------	-----	--

Whether to create a new response matrix or edit an existing one.

The remaining parameters apply only when newrmf=yes. When editing an existing matrix these specifications are obtained from its contents.

withspectrum	no	boolean	yes	

Determines how various details of the response matrix are specified. On true: enables parameter spectrumset, and the response matrix is made compatible with this spectrum with respect to its source, order, background correction, and channel definitions. On false: enables parameters source, order, and bkgcorrect, while the channel definitions are obtained from the event list (parameter evlist). Note that a channel rebinning factor cannot be specified except through the spectrumset, an oversight which may be corrected in a future version.

spectrumset	no	dataset	srspec.ds	
A		C +1	1	1

A spectrum file produced by **rgsspectrum** from the data in the given event list (parameter **evlist**). Not modified. The metadata from this file are used to ensure that the response matrix produced is the suitable companion to this spectrum for the purpose of analysis. A default filename cannot be inferred; when this parameter is enabled (**withspectrum**=yes) an explicit value must be provided, which then becomes the template from which other filenames may be inferred.

If a spectrum file is not provided (withspectrum=no) this parameter specifies the INDEX number of a source in the source description list (parameter srclist), and thereby the incidence angle and selection regions for the response matrix. The default value, zero, indicates the SOURCEID attribute of the EVENTS table in the event list (parameter evlist), which is the source that was used to perform the aspect-drift corrections.

order no integer 1 positive



XMM-Newton Science Analysis System

Page:

4

If a spectrum file is not provided (withspectrum=no) this parameter specifies the reflection order for computing the response matrix. In conjunction with the source parameter, this identifies the energy selection region from the source description list (parameter srclist). Although it does include the contribution of the LSF for every order, the final response matrix is nevertheless order-specific with respect to its effective area and EBOUNDS extension.

bkgcorrect	no	boolean	yes	

If a spectrum file is not provided (withspectrum=no) this parameter specifies whether background correction should be included in the response matrix computation. If yes, then the background selection region from the source description list (parameter srclist) is required. In HTR mode the background correction to the response matrix is not defined, and this parameter is quietly ignored.

withmirrorpsf	no	boolean	yes	
---------------	----	---------	-----	--

Whether to convolve the standard mirror PSF distribution into the LSF. This option should be used with care and knowledge. An appropriate circumstance for omitting the mirror PSF is when a custom angular distribution is provided (withangdist=yes) that empirically establishes the PSF contribution.

withangdist no	boolean	no	
----------------	---------	----	--

Whether to convolve a custom angular distribution into the LSF. This option should be used with care and knowledge. Enables parameter angdistset. Note that this distribution is one-dimensional, an arbitrary function of dispersion off-axis angle. It is rebinned onto the dispersion channel space according to the order and central incident energy of each LSF. The problem of reducing a two-dimensional image to this one-dimensional distribution is left to the user.

angdistset	no	file	angdist.txt		

An ASCII file containing a one-dimensional angular distribution along the axis of dispersion in arc minutes. Not modified. Each line of the file describes a distribution bin in terms of the start and stop angles, and the value assigned to that bin. The distribution may be normalized to any value, though unity is expected and recommended. See the input files descriptions for further details.

dyneffarecorr	no	boolean	yes	

Enable the dynamic effective area correction based on Chebyshev polynomials.

withrectification no boo	no
--------------------------	----

Use empirical RGS effective area correction

spectrumbinning	no	choice	lambda	lambda beta

Page: 5

5 Errors

This section documents warnings and errors generated by this task (if any). Note that warnings and errors can also be generated in the SAS infrastructure libraries, in which case they would not be documented here. Refer to the index of all errors and warnings available in the HTML version of the SAS documentation.

NullFileName (error)

A required filename parameter has been left empty, indicating that a runtime default value should be supplied by the task, but an appropriate default cannot be inferred from the other parameter values given.

FileNotFound (error)

The angular distribution file (parameter angdistset) could not be accessed.

badSource (error)

The SOURCES table has no entry with the specified source index number (parameter source).

nullExposure (error)

Either the event list (parameter evlist) contains no exposure map extensions at all, or none of the exposure maps enclose a non-zero area.

InvalidSpectrum (error)

This task is not designed to generate a response matrix consistent with a background spectrum (HDUCLAS2=BKG). If enabled, parameter spectrumset should refer to either a NET or a TOTAL spectrum.

InvalidRebinning (error)

A spectrum file has been provided (parameter spectrumset) and its channel definitions are incommensurate with the channels defined by the event list (parameter evlist). The spectrum channels must align with some integral rebinning of the EVENTS table dispersion channels.

InvalidMatrix (error)

The existing matrix to be modified has its rows (incident energy bins) in an unexpected order. This task requires that the incident energy bins be contiguous and in ascending order. Matrices not compliant with this requirement are not invalid according to the OGIP standard, but this task simply lacks the logic necessary to handle irregularities. In any case this task does not expect to be used to modify a response matrix generated by some other task, and so this error should never occur.

invalidMap (warning)

The event list provided (parameter evlist) contains an internal inconsistency: the channel definitions in the EVENTS table do not align with the channel definitions in the exposure map extensions.

corrective action: Each such exposure map is discarded, and no response will be associated with its node.

6 Input Files

• The event list. Must contain the EVENTS table and at least one exposure map extension, as produced by **rgsfilter**.



- Page: 6
- The source description list. Must contain the SOURCES table and all applicable selection region extensions, as produced by **rgsregions**.
- Optional, a spectrum file. Must be of type NET or TOTAL, as produced by **rgsspectrum**.
- Optional, an angular distribution. Format: three-column ASCII, all values in floating-point representation. Non-conforming lines are discarded without error or warning. Each line describes a bin: starting angle, ending angle, bin value. The lines should be sorted in ascending order of the angles (otherwise the behavior is undefined). The angles are the dispersion off-axis coordinate in arc minutes, relative to the target source of the response matrix. This coordinate is similar to the DELTA_DISP column of the SOURCES table, except that DELTA_DISP includes the instrument-dependent F/L factor. This coordinate is also similar to the instrument-independent CAL θ , but follows the opposite sign convention. The author apologizes, and hopes that the benefits of this coordinate system justify the confusion it is bound to cause. Truncate the distribution at a reasonable width to avoid slowing the computation.

7 Output Files

The output file is an OGIP-compliant Response Matrix File (RMF) with the following extension tables. Only the non-standard elements are described here.

• MATRIX

Attribute LO_THRES documents the value of the response threshold used when writing this extension. Channels with this value or less are considered empty and do not occupy space in the output. At present the user has no control over this threshold.

- EBOUNDS
- ANGULAR_DIST

This extension is present only if the file was created with withangdist=yes.

```
PHIO PHI1 real32 arcmin, dispersion angle bin boundaries
VALUE real32 distribution value at this bin
```

8 Algorithm

• The following algorithm defines how certain filenames are inferred when not explicitly provided. This mechanism will work nicely when the task is run with product files from the PPS or from **rgsproc**. Note also that when the template filename is shorter than the PPS convention allows, an alternate convention is assumed, which the user may find more convenient under special circumstances.

```
IF *newrmf
   IF *withspectrum
    template = *spectrumset
ELSE
    template = *evlist OR *srclist
ELSE
   template = *rmfset
```



```
IF *srclist == ""
    IF template.root.length >= 10
        *srclist = template with "SRCLI_0000" substituted
ELSE
        *srclist = "srcli." + template.suffix

IF *evlist == ""
    IF template.root.length >= 10
        *evlist = template with "EVENLI0000" substituted
ELSE
        *evlist = "evenli." + template.suffix

IF *newrmf AND *rmfset == ""
    IF template.root.length >= 10
        *rmfset = template with ("RSPMAT",*order,*source) substituted
ELSE
        *rmfset = "rspmat." + template.suffix
```

• NarrowLSF

The following algorithm defines the narrow-feature line-spread-function for a given source position, reflection order, and incident energy bin. The large-angle-scattering distribution is not included here because, in principle at least, it could be computed on a much coarser channel grid and thus consume much less space in the output. However, OGIP does not currently support a response matrix file format with both a fine-grid matrix and a coarse-grid matrix, and so the broad and narrow line-spread-functions are currently just added together as the response matrix is assembled.

```
IF GratingDataServer::beta(source, order, energy) within matrix channel space
  // prepare various distributions in wrap-around order for convolution
   // small angle scattering distribution
     D = GratingDataServer::scatteringDistribution(source,order,energy)
      (a,b) = GratingDataServer::scatteringDistributionContribs
     D[peak] += (1-a)*(1-b)
   // mirror point spread distribution
     IF *withmirrorpsf
        PsfDataServer::dispersionFigureDistribution(source,order,energy)
    // custom angular distribution
     IF *withangdist
        customFigureDistribution(order,energy)
   // grating bow induced misalignment distribution
     GratingDataServer::bowingFigureDistribution(source,order,energy)
    // geometric defocus approximation distribution
     GeometryDataServer::lsfDefocusDistribution(source,order,energy)
   // finite energy band broadening distribution
      GratingDataServer::broadeningDistribution(source,order,energy)
  // prepare the primary distribution on the matrix channel grid
```

GratingDataServer::misalignmentFigureDistribution(source,order,energy)



```
LSF = convolution(primary, various...)
 ELSE
    // distributions peak outside the matrix channel space, so skip
    // convolutions, and instead just use the tail of the small angle
    // scattering distribution where it overlaps the channel space
      LSF = GratingDataServer::scatteringDistribution(source,order,energy)
 // scale the LSF by the effective area
    IF dyneffarecorr
      scale = EffectiveAreaDataServer::realisticEffectiveAreaCurve(source,order)::area(energy)
      scale = EffectiveAreaDataServer::intrinsicEffectiveAreaCurve(source,order)::area(energy)
    IF withrectification
      scale = EffectiveAreaDataServer::effectiveAreaRectification(scale)::area(energy)
    NarrowLSF = scale * LSF
• BroadLSF
 The broad-feature line-spread-function is uncomplicated.
 // place the large angle scattering distribution on the matrix channel
 // grid and scale it by the effective area
   LSF = GratingDataServer::scatteringDistribution(source,order,energy)
    scale = EffectiveAreaDataServer::intrinsicEffectiveAreaCurve(source,order)::area(energy)
    BroadLSF = scale * LSF
• empiricalCrossLA
 The following calibration formula should eventually be transferred to the CAL. Input pa-
 rameters are: a one-dimensional selection region in cross-dispersion channels, the source
 position, and the incident energy in keV.
 dpsi = source.DELTA_XDSP * pi/10800
 k = (energy * 10800) / (0.678 * pi)
 FOREACH span = interval [min,max] of cross-dispersion channels
```

• The above two line-spread-functions are computed for each reflection order, including the zeroth, and combined with various response-suppressing factors to produce the output response matrix. The following algorithm shows the rough details of these calculations. Here the arrays prefixed with src and bkg refer, respectively, to the source and background spatial selection regions. In particular the arrays src.spans and bkg.spans are the selection regions themselves, converted to an image mask, and represented as a list of cross-dispersion channel intervals at each dispersion channel. Similarly the energy selection region for the reflection order of the output matrix is converted to the array called banana.

s += (atan(k*(xdsp(max+0.5)+dpsi)) - atan(k*(xdsp(min-0.5)+dpsi))) / pi

n += span.length

empiricalCrossLA = s/n

IF redistLoss is stale



```
// analyze the exposure maps within the spatial selection regions
FOREACH node
 FOREACH b = dispersion channel of node
   src.exposure[node,b] = EXPMAP<node>[b] summed over src.spans[node,b]
   bkg.exposure[node,b] = EXPMAP<node>[b] summed over bkg.spans[node,b]
   D = EXPMAP<node>[b] * CanonicalCrossPsf::probability(beta(b),source)
   src.crossPSF[node,b] = D summed over src.spans[node,b]
   bkg.crossPSF[node,b] = D summed over bkg.spans[node,b]
// compute the response matrix
FOREACH incident energy bin
  // compute the loss factors specific to the narrow-featured LSF
  loss = 0
  FOREACH node
   FOREACH b = dispersion channel of node
     y = src.crossPSF[node,b]
     IF *bkgcorrect AND bkg.exposure[node,b]
        y -= bkg.crossPSF[node,b] * src.exposure[node,b] / bkg.exposure[node,b]
     loss[b] += y * ccdQuantumDataServer(node)::efficiency(energy)
  // combine with the narrow-featured LSF for each reflection order
 LSF = 0
  FOREACH order in [0,5]
   LSF += NarrowLSF(source, order, energy)
  response = LSF * loss
  // compute the loss factors specific to the broad-featured LSF
  loss = 0
  FOREACH node
   FOREACH b = dispersion channel of node
     y = empiricalCrossLA(src.spans[node,b],source,energy)
     IF *bkgcorrect
        y -= empiricalCrossLA(bkg.spans[node,b],source,energy)
      loss[b] += y * src.exposure[node,b] * ccdQuantumDataServer(node)::efficiency(energy)
  // combine with the broad-featured LSF for each reflection order
  LSF = 0
  FOREACH order in [0,5]
   LSF += BroadLSF(source, order, energy)
  response += LSF * loss
  // apply loss factors that are not specific to the type of LSF;
  // the redistribution function varies slowly with incident energy
  // and so it is recomputed no more often than every .02 keV.
  // Since version 1.13.4, the redistribution is calculated for all
  // input energies.
```

XMM-Newton Science Analysis System

```
FOREACH b = response channel
   redistLoss[b] = CanonicalRedist::spectrum(energy) summed over banana[b]
response *= redistLoss * GratingDataServer::selfVignettingEfficiency
// copy all response channels above LO_THRES to the output matrix
```

Page: 10

9 Comments

References